

### \*\* PUBLIC DISCLOSURE COPY \*\*

Department of the Treasury

# Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

Intern	al Reve	nue Service Go to www.irs.gov/Form990 for instructions and	the latest	information.	Inspection
A F	or th	e 2020 calendar year, or tax year beginning and	ending		
<b>B</b> c	heck if oplicab	C Name of organization		D Employer identific	cation number
	Addre chanç Name	EDUCOPIA INSTITUTE INC		20-564836	5.0
	∫chan( ∫Initial				
	returr Final returr	235 DEACUMDEE CMDEEM	Room/suite <b>400</b>	E Telephone number 404-783-2	
	termii ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	2,136,007.
	Amer returr	ATLANTA, GA 30303		H(a) Is this a group re	turn
	Appli- tion pendi	F Name and address of principal officer: O LINITE LIK VINOFAL		for subordinates <b>H(b)</b> Are all subordinates in	
	OV 0V	empt status: $X = 501(c)(3) = 501(c)(1)$ (insert no.) $4947(a)(1)$	or 527	1	list. See instructions
		te: > WWW.EDUCOPIA.ORG	01 321	1 ′	
			T	H(c) Group exemption	
		organization: X Corporation Trust Association Other	<b>L</b> Year	of formation: 2006 N	I State of legal domicile: GA
Pa	rt I	Summary			
	1	Briefly describe the organization's mission or most significant activities: $\underline{\text{THE}}$	MISSIO	N OF EDUCOPI	A, INC IS
ည		TO COORDINATE AND ADMINISTER A DIGITAL PR			
Governance	2	Check this box  if the organization discontinued its operations or dispos	sed of more	than 25% of its net ass	ets
Æ	3	- · · · · · · · · · · · · · · · · · · ·		3	7
õ				·····	7
∞ ∞	4	Number of independent voting members of the governing body (Part VI, line 1b)		·····	16
es	5	Total number of individuals employed in calendar year 2020 (Part V, line 2a)			
Ϋ́	6	Total number of volunteers (estimate if necessary)			7
Activities &	7 a	Total unrelated business revenue from Part VIII, column (C), line 12		7a	0.
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11		7b	0.
				Prior Year	Current Year
	8	Contributions and grants (Part VIII, line 1h)		449,897.	1,138,740.
ĭ.	9			835,764.	997,210.
/eu		•		22.	57.
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)			
_	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0.	0.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		1,285,683.	2,136,007.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
"	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		626,180.	949,216.
Expenses		Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
en		Total fundraising expenses (Part IX, column (D), line 25)	0.		
Ä				646,801.	715,814.
_		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		1,272,981.	1,665,030.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)			
		Revenue less expenses. Subtract line 18 from line 12		12,702.	470,977.
Net Assets or Fund Balances			Ве	ginning of Current Year	End of Year
set	20	Total assets (Part X, line 16)		1,480,225.	2,405,083.
AS	21	Total liabilities (Part X, line 26)		1,064,102.	1,550,737.
-Se	22	Net assets or fund balances. Subtract line 21 from line 20		416,123.	854,346.
	rt II	Signature Block			
Unde	er pen	 Ities of perjury, I declare that I have examined this return, including accompanying schedules	and stateme	ents, and to the best of my	knowledge and belief, it is
		ct, and complete. Declaration of prepar <u>e</u> r (oth <del>er th</del> an officer) is based on all information of wh			
,	00110		proparor	5/14/202	<del>)</del> 1
0:		Signature of officer		Date	<del>- ·                                     </del>
Sigr		, •		Duto	
Her	Э	JENNIFER VINOPAL, TREASURER			
		Type or print name and title		D-1- T =	
		Print/Type preparer's name Preparer's signature		Date Check	PTIN
Paid		LISA STOVER LISA STOVER	0	05/14/21 self-employe	P01884701
Prep	arer	Firm's name CLIFTONLARSONALLEN LLP			41-0746749
Use		Firm's address > 901 N. GLEBE ROAD, SUITE 200			<del>-</del>
	,	ARLINGTON, VA 22203		Dhone no 57	1-227-9500
N / -	4la - 1	•		Filolie IIO. 5 7	
iviay	tne I	RS discuss this return with the preparer shown above? See instructions			X Yes No

4d Other program services (Describe on Schedule O.)

(Expenses \$ 71,788 • including grants of \$ ) (Revenue \$ 80,881 • )

**4e** Total program service expenses ► 1,538,210.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
-	during the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
•	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		x
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to	<u> </u>		<del></del>
U	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		x
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	-		
′		7		x
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	<b>-</b>		
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			<sub>V</sub>
	Schedule D, Part III	8_		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			٠,,
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
·	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		x
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	<b></b> -		
ızu	, ,	12a		x
h	Schedule D, Parts XI and XII  Was the organization included in consolidated, independent audited financial statements for the tax year?	124		<del></del>
b		12b		x
40	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	13		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E			X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			<sub>V</sub>
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			<b>.</b>
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			.,
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u> </u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		<u> X</u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		х

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Form 990 (2020) EDUCOPIA INSTITUTE INC

Part IV | Checklist of Required Schedules (continued)

ı uı	Officerist of nequired Scriedules (continued)		1	
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			v
00	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		<u> </u>
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			1
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete	23		x
24 2	Schedule J  Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	23		
270	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			1
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			1
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		<u> </u>
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			1
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			77
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
_	instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If	200		х
h	"Yes," complete Schedule L, Part IV	28a 28b		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	200		
·	"Yes," complete Schedule L, Part IV	28c		x
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		x
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N. Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			1
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		<u> </u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			7.7
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			v
00	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	200	Х	
Pai	Note: All Form 990 filers are required to complete Schedule O rt V Statements Regarding Other IRS Filings and Tax Compliance	38	72	
_ 01	Check if Schedule O contains a response or note to any line in this Part V			
	2 Solicadio o containo a responso or noto to arry mile in tino i art v		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 14	l T	.03	.,,5
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b (	_		
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
_	(gambling) winnings to prize winners?	1c	Х	
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#### EDUCOPIA INSTITUTE INC 20-5648360 Page 5 Form 990 (2020) Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V Yes No 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return Х b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) Х 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? За **b** If "Yes," has it filed a Form 990-T for this year? *If* "No" to line 3b, provide an explanation on Schedule O 3b 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? Х 4a **b** If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). Х **5a** Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? Х Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b c If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit Х any contributions that were not tax deductible as charitable contributions? b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b 7 Organizations that may receive deductible contributions under section 170(c). Х Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required X to file Form 8282? d If "Yes," indicate the number of Forms 8282 filed during the year 7d Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? X Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? 7h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? 9a Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 11 Section 501(c)(12) organizations. Enter: Gross income from members or shareholders Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b Section 501(c)(29) qualified nonprofit health insurance issuers. a Is the organization licensed to issue qualified health plans in more than one state? 13a Note: See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans Enter the amount of reserves on hand X Did the organization receive any payments for indoor tanning services during the tax year? b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O 14b Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or Х excess parachute payment(s) during the year?

Form 990 (2020)

Is the organization an educational institution subject to the section 4968 excise tax on net investment income?

If "Yes," complete Form 4720, Schedule O.

If "Yes," see instructions and file Form 4720, Schedule N.

Х

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 7			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
_	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
•		3		Х
4	of officers, directors, trustees, or key employees to a management company or other person?  Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
		6		X
6	Did the organization have members or stockholders?  Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	-		- 21
7a				Х
	more members of the governing body?	7a		Λ
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			Х
•	persons other than the governing body?	7b		
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		37	
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			37
800	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
	<b>5</b> 11.1.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.		Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		77
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		X
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	<u>X</u>	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13		X
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶GA			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3):	only)	availal	ble
	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	JOHN SHERER - 678-793-0654			
	116 S BOUNDARY ST, CHAPEL HILL, NC 27514			

032006 12-23-20

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

Check this box if neither the organization r  (A)  Name and title	(B) Average hours per	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)					one n an	( <b>D</b> ) Reportable compensation	<b>(E)</b> Reportable compensation	<b>(F)</b> Estimated amount of
	week (list any hours for related organizations below line)	stee or director	_	Officer P	Key employee	Highest compensated 5		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(1) KATHERINE SKINNER EXECUTIVE DIRECTOR	40.00			Х				106,949.	0.	12,524.
(2) DR. MARTIN HALBERT (LEFT B4 YE)	2.50			22				100,545.	0.	12,524.
PRESIDENT	2.50	Х		х				0.	0.	0.
(3) DR. DAVID SEAMEN	2.50							•	•	•
VICE PRESIDENT		х		x				0.	0.	0.
(4) JOHN SHERER	2.50							-	-	
TREASURER		Х		Х				0.	0.	0.
(5) KATHLEEN FITZPATRICK	2.50									
DIRECTOR		Х						0.	0.	0.
(6) DAVID HORTH	2.50									
DIRECTOR		Х						0.	0.	0.
(7) LORETTA PARHAM	2.50									
DIRECTOR		Х						0.	0.	0.
(8) JENNIFER VINOPAL	2.50									
DIRECTOR	0.50	Х	_			_		0.	0.	0.
(9) TERESA SPANGLER	2.50	37							0	•
DIRECTOR	-	Х						0.	0.	0.
		1								

	rices, riej Emp	<del>,,,,</del>	<del>,</del>	and		jiics	<u> </u>	ompensated Employee	s (continuea)	
<b>(A)</b> Name and title	(B) Average	Average Position						(D) Reportable	<b>(E)</b> Reportable	<b>(F)</b> Estimated
Name and the	hours per					than c s both		compensation	compensation	amount of
	week					r/trust		from	from related	other
	(list any	ctor						the	organizations	compensation
	hours for	Individual trustee or director				pa:		organization	(W-2/1099-MISC)	from the
	related	tee o	ustee			ensat		(W-2/1099-MISC)		organization
	organizations	Iltrus	nal tr		oyee	dmos				and related
	below	vidua	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			organizations
	line)	lndi	lnst	Offi	Key	Hig	윤			
		-								
		-								
		•								
		$\vdash$								
		-								
1b Subtotal		<u>ш</u>					<u> </u>	106,949.	0	
c Total from continuation sheets to Part V	II, Section A						<b>&gt;</b>	0.	0	
d Total (add lines 1b and 1c)		<u></u>					<u> </u>	106,949.	0	12,524.
<ul> <li>Total number of individuals (including but r</li> <li>compensation from the organization</li> </ul>	not limited to th	ose	liste	d ab	ove	) wh	o re	ceived more than \$100,	000 of reportable	1
,										Yes No
3 Did the organization list any former officer	, director, trust	ee, k	еу е	mpl	oye	e, or	hig	hest compensated empl	oyee on	
line 1a? If "Yes," complete Schedule J for s	such individual									3 X
4 For any individual listed on line 1a, is the s										
and related organizations greater than \$15	0,000? If "Yes,	" co	mple	ete S	Sche	dule	J fo	or such individual		4 X
5 Did any person listed on line 1a receive or										
rendered to the organization? If "Yes," cor Section B. Independent Contractors	nplete Schedule	∋ <i>J f</i> c	or su	ıch r	oers	on .				5 X
Complete this table for your five highest co	ompensated inc	lepe	nder	nt cc	ntra	actor	s th	at received more than \$	100,000 of compens	ation from
the organization. Report compensation for	the calendar ye	<u>ear e</u>	ndin	ıg w	ith c	r wit	hin T		ear.	(2)
<b>(A)</b> Name and business	address							<b>(B)</b> Description of s	ervices	(C) Compensation
CAST IRON CODING INC, 163	31 NORTH	ΕA	ST				Z	ARCADIA NGLP		
BROADWAY PMB 807, PORTLAI	ND, OR 9	72	32					SUBCONTRACTO	R	250,000.
							$\dashv$			
							$\dashv$			
2 Total number of independent contractors (	includina but n	ot lin	nited	l to 1	thos	e list	ed	above) who received mo	ore than	

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\$100,000 of compensation from the organization

Form 990 (2020) EDUCOPI
Part VIII Statement of Revenue

			Check if Schedule O conta	ains a response	or note to any lir	ne in this Part VIII			
					•	(A)	(B)	(C)	(D)
						Total revenue	Related or exempt	Unrelated	Revenue excluded from tax under
							function revenue	business revenue	sections 512 - 514
SS	1	<u> </u>	Federated campaigns	1a					
Contributions, Gifts, Grants and Other Similar Amounts						-			
S S			Membership dues Fundraising events			-			
fts,			Related organizations	······		-			
ية إق					210,122.	-			
Sir			Government grants (contribution All other contributions, gifts, grant		210,122.	-			
utic Te		'	similar amounts not included abov		928,618.				
ë Đ		_			220,010.	-			
on Dd		-	Noncash contributions included in lines 1			1,138,740.			
Oa		n	Total. Add lines 1a-1f		Business Code	1,130,740.			
	_	_	SUBGRANT		900099	462,831.	462,831.		
ice				DETTENTIE	900099	422,573.	422,573.		
er ue	b MEMBERSHIP FEE REVENUE				900099	94,019.	94,019.		
n S			SPONSORSHIP	NOE	900099	9,300.	9,300.		
gra Re			REGISTRATIONS		900099	8,487.	8,487.		
Program Service Revenue						0,40/.	0,40/.		
ъ			All other program service rever			007 210			
-		g	Total. Add lines 2a-2f			997,210.			
	3		Investment income (including			57.	57.		
			other similar amounts)			57.	57.		
	4		Income from investment of tax						
	5		Royalties	(i) Real	(ii) Personal				
				(i) Real	(II) Personal	-			
			Gross rents 6a			-			
			Less: rental expenses 6b		1	-			
			Rental income or (loss) 6c						
			Net rental income or (loss)	(i) Casa witi as	(ii) Oth - ii				
	7	а	Gross amount from sales of	(i) Securities	(ii) Other	-			
		_	assets other than inventory <b>7a</b>		1	-			
•		b	Less: cost or other basis						
her Revenue			and sales expenses		1	-			
eve			Gain or (loss) 7c						
Æ			Net gain or (loss)		<u> </u>				
	8	а	Gross income from fundraising ev						
Ò			including \$						
			contributions reported on line	·					
			Part IV, line 18	I .		-			
			Less: direct expenses	·····	<u> </u>				
			Net income or (loss) from fund	·	<b>_</b>				
	9	а	Gross income from gaming ac						
			Part IV, line 19			-			
			Less: direct expenses		<u> </u>				
			Net income or (loss) from gam	_	<u> </u>				
	10	а	Gross sales of inventory, less i						
			and allowances			-			
			Less: cost of goods sold						
_		С	Net income or (loss) from sales	s of inventory .					
sn	44	_			Business Code				
Miscellaneous Revenue									
llar		b							
sce Be		۲ C	All other revenue			1			
Ë			All other revenue			<del> </del>			
		е	Total Add lines 11a-11d		<b>&gt;</b>	2,136,007.	997,267.	0.	0.
	12		<b>Total revenue</b> . See instructions			<b>卢,エJU,UU/・</b>	<i>                                    </i>	ı 0.	U •

# Form 990 (2020) EDUCOPIA INSTITUTE INC Part IX Statement of Functional Expenses

	ion 501(c)(3) and 501(c)(4) organizations must comple Check if Schedule O contains a respons	e or note to any line in t	this Part IX		X
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	110 472	110 472		
_	trustees, and key employees	119,473.	119,473.		
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	739,294.	730,024.	9,270.	
7	Other salaries and wages	133,434.	130,024.	3,410.	
8	Pension plan accruals and contributions (include	20,519.	19,610.	909.	
^	section 401(k) and 403(b) employer contributions)	4,331.	5,233.	-902 <b>.</b>	
9 10	Other employee benefits	65,599.	63,773.	1,826.	
10	Payroll taxes	03,399.	05,775.	1,020.	
11	Fees for services (nonemployees):				
a	Management	40,750.	40,750.		
b	•	56,586.	40,750.	56,586.	
c C	• • • • • • • • • • • • • • • • • • •	30,300.		30,300.	
d e					
f	Investment management fees				
g					
9	column (A) amount, list line 11g expenses on Sch O.)	554,133.	530,874.	23,259.	
12	Advertising and promotion	301,1300	000,0120		
13	Office expenses	6,137.	9,443.	-3,306.	
14	Information technology	24,026.	2,387.	21,639.	
15	Royalties	,	,	,	
16	Occupancy	550.		550.	
17	Travel	6,954.	7,115.	-161.	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest	197.	151.	46.	
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	2,330.		2,330.	
23	Insurance	12,069.		12,069.	
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)				
a	HOSTING EVENT	7,207.	7,357.	-150.	
a b	BAD DEBT EXPENSE	4,875.	2,020.	2,855.	
C		_,	_,0200	=, 5551	
d					
e	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	1,665,030.	1,538,210.	126,820.	0.
<u> </u>	Joint costs. Complete this line only if the organization	•	•		
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

Form 990 (2020)
Part X | Balance Sheet

Pai	rt X	Balance Sheet					
		Check if Schedule O contains a response or r	note to ar	ny line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			1,079,710.	1	1,137,279.
	2	Savings and temporary cash investments			51,286.	2	801,343.
	3	Pledges and grants receivable, net			3		
	4	Accounts receivable, net			224,688.	4	334,333.
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, su	bstantial	contributor, or 35%			
		controlled entity or family member of any of the	nese pers	ons		5	
	6	Loans and other receivables from other disqu	alified pe	rsons (as defined			
		under section 4958(f)(1)), and persons describ		6			
ţ	7	Notes and loans receivable, net			122,382.	7	120,653.
Assets	8	Inventories for sale or use				8	
Ä	9	Prepaid expenses and deferred charges			1,773.	9	4,901.
	10a	Land, buildings, and equipment: cost or othe	r				
		basis. Complete Part VI of Schedule D	10a	14,423.			
	b	Less: accumulated depreciation		·	386.	10c	6,574.
	11	Investments - publicly traded securities		11			
	12	Investments - other securities. See Part IV, lin		12			
	13	Investments - program-related. See Part IV, lin		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11	ı	1 400 005	15	2 405 002	
	16	Total assets. Add lines 1 through 15 (must e			1,480,225.	16	2,405,083.
	17	Accounts payable and accrued expenses	15,977.	17	40,651.		
	18	Grants payable	213,300.	18	381,205.		
	19	Deferred revenue	213,300.	19	301,203.		
	20	Tax-exempt bond liabilities		- ( O - I I - I - D		20	
	21	Escrow or custodial account liability. Comple				21	
ies	22	Loans and other payables to any current or for					
Liabilities		trustee, key employee, creator or founder, su		· ·		22	
<u>[a</u>	23	controlled entity or family member of any of the				22	
	23 24	Secured mortgages and notes payable to unrule Unsecured notes and loans payable to unrule				24	
	25	Other liabilities (including federal income tax,				27	
	25	parties, and other liabilities not included on lin					
		of Schedule D			834,825.	25	1,128,881.
	26	Total liabilities. Add lines 17 through 25			1,064,102.	26	1,550,737.
		Organizations that follow FASB ASC 958, o	heck her	re ▶ X	, ,		, , , , , ,
es		and complete lines 27, 28, 32, and 33.		,			
anc	27	Net assets without donor restrictions		416,123.	27	661,773.	
Bal	28	Net assets with donor restrictions		28	192,573.		
pu		Organizations that do not follow FASB ASC					
Ē		and complete lines 29 through 33.					
S O	29	Capital stock or trust principal, or current fun	ds			29	
Net Assets or Fund Balances	30	Paid-in or capital surplus, or land, building, or				30	
As	31	Retained earnings, endowment, accumulated	income,	or other funds		31	
Æ	32	Total net assets or fund balances			416,123.	32	854,346.
	33	Total liabilities and net assets/fund balances			1,480,225.	33	2,405,083.
			<u> </u>				Form <b>990</b> (2020

Pa	t XI Reconciliation of Net Assets			, u	<u> </u>			
	Check if Schedule O contains a response or note to any line in this Part XI							
	Officer in deficience of contains a response of flote to any line in this flat Ar							
1	Total revenue (must equal Part VIII, column (A), line 12)	1	2,13	6.0	07.			
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,66	5.0	30.			
3	Revenue less expenses. Subtract line 2 from line 1	3		0,9				
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		$\frac{6}{6}, 1$				
5	Net unrealized gains (losses) on investments	5		<del>- , _ </del>				
6	Donated services and use of facilities	6						
7	Investment expenses	7						
8	Prior period adjustments	8	-3	2,7	54.			
9	- The second sec							
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				0.			
	column (B))	10	85	4,3	46.			
Pa	rt XII Financial Statements and Reporting							
	Check if Schedule O contains a response or note to any line in this Part XII							
	•			Yes	No			
1	Accounting method used to prepare the Form 990: Cash X Accrual Other							
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Э.						
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	Х				
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a						
	separate basis, consolidated basis, or both:							
	X Separate basis Consolidated basis Both consolidated and separate basis							
b	Were the organization's financial statements audited by an independent accountant?		2b		X			
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,						
	consolidated basis, or both:							
	Separate basis Consolidated basis Both consolidated and separate basis							
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,						
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	<u> </u>			
	If the organization changed either its oversight process or selection process during the tax year, explain on Sche							
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin		t					
	Act and OMB Circular A-133?		3a		X			
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed audit	t					
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b	000				
			Form	990	(2020)			

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#### **SCHEDULE A**

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2020

Open to Public Inspection

Name of the organization

EDUCOPIA INSTITUTE INC

Employer identification number 20-5648360

Pa	rt I	Reason for Public (	Charity Status.	(All organizations must o	omplete th	nis part.) S	ee instructions.				
he	organi	zation is not a private found									
1	Ŏ.	A church, convention of chu					)(A)(i).				
2		A school described in <b>secti</b>					, , , ,				
3	一	A hospital or a cooperative		•			i).				
4	Ħ	A medical research organiza						the hospital's name.			
•		city, and state:	anon operated in co.	, janos i on i i i i i i i i i i i i i i i i i		555416		ine neophal e name,			
5		An organization operated for	or the benefit of a col	lege or university owner	l or operati	ed by a go	vernmental unit describe				
3		section 170(b)(1)(A)(iv). (C		lege of university owner	or operati	ou by a go	verninental unit describe	5 <b>4</b> III			
6				contal unit described in	coetion 17	70(b)(4)(A)	()				
6	H	A federal, state, or local gov	-				•	aublia dagaribad in			
7		An organization that normal	•	ntial part of its support if	om a gove	mmentar	unit or from the general p	oublic described in			
_		section 170(b)(1)(A)(vi). (C		(4)(4)(4)(4)							
8	H	A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)  An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college									
9		•				-	-	-			
		or university or a non-land-g	rant college of agrici	ulture (see instructions).	Enter the i	name, city	, and state of the college	or			
	77	university:									
10	X	An organization that normal									
	activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment										
	income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975.										
		See <b>section 509(a)(2).</b> (Cor	-								
11	Щ	An organization organized a	and operated exclusi	vely to test for public sa	fety. See	section 50	)9(a)(4).				
12	Ш	An organization organized a	and operated exclusi	vely for the benefit of, to	perform tl	ne functior	ns of, or to carry out the	purposes of one or			
		more publicly supported org	ganizations describe	d in <b>section 509(a)(1)</b> d	r section :	509(a)(2).	See <b>section 509(a)(3).</b> (	Check the box in			
	_	lines 12a through 12d that o	describes the type of	f supporting organization	n and comp	olete lines	12e, 12f, and 12g.				
а		Type I. A supporting orga	ınization operated, sı	upervised, or controlled	by its supp	orted orga	anization(s), typically by	giving			
		the supported organization	on(s) the power to reg	gularly appoint or elect a	majority o	f the direc	tors or trustees of the su	upporting			
		organization. You must c	omplete Part IV, Se	ections A and B.							
b		Type II. A supporting orga	anization supervised	or controlled in connect	tion with its	s supporte	d organization(s), by have	ving			
		control or management of	f the supporting orga	anization vested in the s	ame perso	ns that co	ntrol or manage the supp	oorted			
		organization(s). You mus	t complete Part IV,	Sections A and C.							
С		Type III functionally inte	grated. A supporting	g organization operated	in connect	ion with, a	and functionally integrate	ed with,			
		its supported organization	n(s) (see instructions)	. You must complete	Part IV, Se	ctions A,	D, and E.				
d		Type III non-functionally	integrated. A supp	orting organization oper	ated in cor	nection w	rith its supported organiz	zation(s)			
		that is not functionally into	egrated. The organiz	ation generally must sat	isfy a distr	bution rec	uirement and an attentiv	/eness			
		requirement (see instructi	ons). You must con	nplete Part IV, Sections	A and D,	and Part	<b>V</b> .				
е		Check this box if the orga	anization received a v	written determination fro	m the IRS	that it is a	Type I, Type II, Type III				
		functionally integrated, or	Type III non-function	nally integrated supporti	ng organiz	ation.					
f	Ente	r the number of supported o	organizations								
g		ride the following information									
	(i	) Name of supported	(ii) EIN	(iii) Type of organization (described on lines 1-10	(iv) Is the orga in your governi		(v) Amount of monetary	(vi) Amount of other			
		organization		above (see instructions))	Yes	No	support (see instructions)	support (see instructions)			
[ota											

## Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
Sec	tion B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7	Amounts from line 4						
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						
12	Gross receipts from related activities,	etc. (see instructi	ons)			12	
13	First 5 years. If the Form 990 is for th	ne organization's f				601(c)(3)	
	organization, check this box and stop	here					<b>&gt;</b>
Sec	tion C. Computation of Publi	c Support Pe	rcentage				
14	Public support percentage for 2020 (I	ine 6, column (f), c	divided by line 11,	column (f))		14	%
15	Public support percentage from 2019	Schedule A, Part	II, line 14			15	%
16a	33 1/3% support test - 2020. If the o	organization did no	ot check the box o	on line 13, and line	14 is 33 1/3% or m	ore, check this bo	x and
	stop here. The organization qualifies	as a publicly supp	orted organizatior	າ			▶□
b	33 1/3% support test - 2019. If the o	organization did no	ot check a box on	line 13 or 16a, and	line 15 is 33 1/3%	or more, check th	is box
	and stop here. The organization qual	ifies as a publicly	supported organiz	ation			▶□
17a	10% -facts-and-circumstances test	- 2020. If the org	ganization did not	check a box on line	e 13, 16a, or 16b, a	and line 14 is 10%	or more,
	and if the organization meets the fact	s-and-circumstand	es test, check this	s box and stop he	<b>re.</b> Explain in Part	VI how the organiz	zation
	meets the facts-and-circumstances te	st. The organization	on qualifies as a pi	ublicly supported o	rganization		
b	10% -facts-and-circumstances test	- 2019. If the org	ganization did not	check a box on line	e 13, 16a, 16b, or	17a, and line 15 is	10% or
	more, and if the organization meets th	ne facts-and-circur	nstances test, che	eck this box and s	<b>top here.</b> Explain i	n Part VI how the	
	organization meets the facts-and-circu	umstances test. Ti	ne organization qu	alifies as a publicly	supported organi	zation	▶∐

Schedule A (Form 990 or 990-EZ) 2020

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sed	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not						
	include any "unusual grants.")	671,106.	601,998.	377,117.	449,897.	1138740.	3238858.
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	138,077.	128,049.	584,385.	835,764.	997,210.	2683485.
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5	809,183.	730,047.	961,502.	1285661.	2135950.	5922343.
7 <i>a</i>	Amounts included on lines 1, 2, and 3 received from disqualified persons						0.
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
c	Add lines 7a and 7b						0.
8 Sec	Public support. (Subtract line 7c from line 6.)						5922343.
	ndar year (or fiscal year beginning in)	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Amounts from line 6	809,183.	730,047.	961,502.	1285661.	2135950.	5922343.
	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	00371030	1,270.	20.	22.	57.	1,369.
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b		1,270.	20.	22.	57.	1,369.
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	000 100	25,796.	0.61 5.00	1005603	01 2 6 0 0 1	25,796.
	Total support. (Add lines 9, 10c, 11, and 12.)	809,183.	757,113.	961,522.	1285683.	2136007.	5949508.
14	First 5 years. If the Form 990 is for th	· ·		•			on,
Sar	check this box and stop here ction C. Computation of Publi						<b>P</b>
	Public support percentage for 2020 (li			olumn (f\)		15	99.54 %
	Public support percentage for 2020 (II  Public support percentage from 2019	, , , , , ,	,	(,,		16	99.54 %
_	ction D. Computation of Inves					10	JJ•JJ %
	Investment income percentage for 20			ne 13. column (f))		17	.02 %
	Investment income percentage from 2					18	.03 %
	33 1/3% support tests - 2020. If the						
	more than 33 1/3%, check this box ar	d <b>stop here.</b> The	organization qualif	ies as a publicly su	upported organizat	ion	<b>▶</b> X
b	33 1/3% support tests - 2019. If the						. $\square$
20	line 18 is not more than 33 1/3%, che		-	•		-	<b>~</b>

### Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?

  If "Yes." complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
-		
2		
За		
- Oa		
3b		
3с		
4-		
4a		
4b		
_		
4c		
E-		
5a		
5b		
5с		
6		
7		
8		
-		
9a		
9b		
90		
9c		
10a		
10b		
.55		

Га	Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and			
	11c below, the governing body of a supported organization?	11a		<b>-</b>
	A family member of a person described in line 11a above?	11b		
С	A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide	44.		
Sec	<u>detail in</u> Part Ⅵ. ction B. Type I Supporting Organizations	11c		
	alon D. Type i cupporting organizations		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or		163	NO
•	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			l
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			l
	supervised, or controlled the supporting organization.	2		
Sec	ction C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			l
	or management of the supporting organization was vested in the same persons that controlled or managed			
800	the supported organization(s).	1		
Sec	ction D. All Type III Supporting Organizations			
_			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	•		
_	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			l
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	ction E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions	).		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	struction		·
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а				l
	the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI</b> identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
b				
-	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <b>Answer lines 3a and 3b below.</b>			
а				
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3b		

Part V Type III Non-Functionally Integrated 509(a)(3)	Supporting Organ	izations	
1 Check here if the organization satisfied the Integral Part Test a	as a qualifying trust on	Nov. 20, 1970 ( <i>explain in</i>	Part VI). See instructions.
All other Type III non-functionally integrated supporting organi	zations must complete	Sections A through E.	
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructi	ions) 6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
Aggregate fair market value of all non-exempt-use assets (see			
instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
<b>b</b> Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors			
(explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater	amount,		
see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by 0.035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, column A)	1		
2 Enter 0.85 of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, column	1 A) 3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to	)		
emergency temporary reduction (see instructions).	6		
7 Check here if the current year is the organization's first as a no	on-functionally integrate	ed Type III supporting oras	anization (see

Schedule A (Form 990 or 990-EZ) 2020

instructions).

Schedule A (Form 990 or 990-EZ) 2020

b Excess from 2017
 c Excess from 2018
 d Excess from 2019
 e Excess from 2020

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;
	Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C,
	line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V,
	Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
	(See instructions.)
-	

### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

**Schedule of Contributors** 

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

**2020** 

**Employer identification number** 

	EDUCOPIA INSTITUTE INC	20-5648360						
Organization ty	anization type (check one):							
Filers of:	Section:							
Form 990 or 99	00-EZ X 501(c)( 3 ) (enter number) organization							
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private	foundation						
	527 political organization							
Form 990-PF	501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a private four	ndation						
	501(c)(3) taxable private foundation	501(c)(3) taxable private foundation						
General Rule For an	ection 501(c)(7), (8), or (10) organization can check boxes for both the General Rule organization filing Form 990, 990-EZ, or 990-PF that received, during the year, corety) from any one contributor. Complete Parts I and II. See instructions for determination	ntributions totaling \$5,000 or more (in money or						
Special Rules								
section any or	n organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the sns 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Pane contributor, during the year, total contributions of the greater of (1) \$5,000; or (Form 990-EZ, line 1. Complete Parts I and II.	art II, line 13, 16a, or 16b, and that received from						
contrib literary	n organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ the butor, during the year, total contributions of more than \$1,000 exclusively for religion, or educational purposes, or for the prevention of cruelty to children or animals. Continuous in column (b) instead of the contributor name and address), II, and III.	ous, charitable, scientific,						
year, c is chec purpos	n organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ the contributions exclusively for religious, charitable, etc., purposes, but no such contributed, enter here the total contributions that were received during the year for an ese. Don't complete any of the parts unless the <b>General Rule</b> applies to this organisms, charitable, etc., contributions totaling \$5,000 or more during the year	ibutions totaled more than \$1,000. If this box exclusively religious, charitable, etc., ization because it received nonexclusively						

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

Name of organization Employer identification number

# EDUCOPIA INSTITUTE INC

20-5648360

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 218,793.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ 685,293.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$ 67,625.	Person X Payroll
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Person Payroll Complete Part II for noncash contributions.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number

# EDUCOPIA INSTITUTE INC

20-5648360

Part II	Noncash Property (see instructions). Use duplicate copies of Part	II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 	990, 990, FZ or 990, PE) /2020)

Name of organization **Employer identification number** EDUCOPIA INSTITUTE INC 20-5648360 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

EDUCOPIA INSTITUTE INC

**Employer identification number** 20-5648360

Par	t I Organizations Maintaining Donor Advise	d Funds or Other Similar Funds o	or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin	ne 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advised	d funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds can be us	sed only
	for charitable purposes and not for the benefit of the donor of	r donor advisor, or for any other purpose co	onferring
Par	t II Conservation Easements. Complete if the or	ganization answered "Yes" on Form 990, Pa	art IV, line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all that appl <u>y).</u>	
	Preservation of land for public use (for example, recrea	tion or education) Preservation of a	a historically important land area
	Protection of natural habitat	Preservation of a	a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a quality	fied conservation contribution in the form of	f a conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
	,		
	Number of conservation easements on a certified historic str		
d	Number of conservation easements included in (c) acquired a		
	listed in the National Register		
3	Number of conservation easements modified, transferred, rel	eased, extinguished, or terminated by the c	organization during the tax
	year ▶		
4	Number of states where property subject to conservation eas		
5	Does the organization have a written policy regarding the per		
_	violations, and enforcement of the conservation easements if		
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing conse	rvation easements during the year
_			
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and enforcing conservation	on easements during the year
•			(4)(D)(:)
8	Does each conservation easement reported on line 2(d) above		
9	and section 170(h)(4)(B)(ii)?  In Part XIII, describe how the organization reports conservati		
9	balance sheet, and include, if applicable, the text of the footr	•	
	organization's accounting for conservation easements.	lote to the organization's infancial statemen	its that describes the
Par	t III Organizations Maintaining Collections of	f Art, Historical Treasures, or Oth	er Similar Assets.
	Complete if the organization answered "Yes" on Form		
	If the organization elected, as permitted under FASB ASC 95		d balance sheet works
	of art, historical treasures, or other similar assets held for put	•	
	service, provide in Part XIII the text of the footnote to its final	, ,	•
b	If the organization elected, as permitted under FASB ASC 95		
	art, historical treasures, or other similar assets held for public		
	provide the following amounts relating to these items:	,	,
	(i) Revenue included on Form 990, Part VIII, line 1		<b>&gt;</b> \$
2	If the organization received or held works of art, historical tre		
	the following amounts required to be reported under FASB A		
а	Revenue included on Form 990, Part VIII, line 1	_	<b>&gt;</b> \$
	Assets included in Form 990, Part X		
LHA	For Paperwork Reduction Act Notice, see the Instructions	s for Form 990.	Schedule D (Form 990) 2020

032051 12-01-20

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Par	t III Organizations Maintaining C	ollections of Art	t, Histo	orical Tre	easures, o	r Othe	r Sin	nilar .	Assets	(continu	ued)	<u> 10 – </u>
3	Using the organization's acquisition, accessi	on, and other records	s, check	any of the	following that	make s	ignific	ant us	e of its	•	,	
	collection items (check all that apply):											
а	Public exhibition	d		Loan or exc	change progra	am						
b	Scholarly research	е										
С	Preservation for future generations											
4	Provide a description of the organization's co	ollections and explain	how the	ey further th	ne organizatio	n's exer	mpt pi	urpose	e in Part	XIII.		
5	During the year, did the organization solicit o											
	to be sold to raise funds rather than to be ma	aintained as part of th	ne organ	ization's co	ollection?				$\square$	Yes		No
Par	t IV Escrow and Custodial Arran									line 9, or		
	reported an amount on Form 990, Pa			· ·								
1a	Is the organization an agent, trustee, custodi	an or other intermed	ary for c	ontribution	s or other ass	sets not	includ	led				
	on Form 990, Part X?									Yes		No
b	If "Yes," explain the arrangement in Part XIII											
-	roo, oxplain are arraingement arrain	and complete and lon					Г			Amount		
c	Beginning balance							1c		,		
	Additions during the year						·· ⊢	1d				
٠ ۵	Distributions during the year							1e				
f								1f				
	Ending balance  Did the organization include an amount on Fe									Yes		No
	If "Yes," explain the arrangement in Part XIII.						•			_	H	NO
Par												
	TT I THE THE TENT OF THE TENT	(a) Current year		rior year	(c) Two yea			aroo vo	are back	(e) Four	voore h	
4.	Designing of very helping	(a) Current year	(D) P	nor year	(C) TWO yea	15 Dack	(u) 11	nee ye	ais Dauk	(e) Four	years D	aun
	Beginning of year balance				+							
b	Contributions				+							—
С.	Net investment earnings, gains, and losses											—
d	Grants or scholarships											
е	Other expenditures for facilities											
	and programs											
f	Administrative expenses				+							
g	End of year balance				1							
2	Provide the estimated percentage of the curr	rent year end balance	e (line 1g	, column (a	i)) held as:							
а	Board designated or quasi-endowment		_%									
b	Permanent endowment	%										
С	Term endowment	.%										
	The percentages on lines 2a, 2b, and 2c sho	uld equal 100%.										
За	Are there endowment funds not in the posse	ssion of the organiza	tion that	are held a	nd administer	ed for th	ne org	anizati	ion	_		
	by:										Yes	No
	(i) Unrelated organizations									3a(i)		
	(ii) Related organizations									3a(ii)		
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as require	ed on So	chedule R?						3b		
4	Describe in Part XIII the intended uses of the		vment fu	unds.								
Par												
	Complete if the organization answere	d "Yes" on Form 990	, Part IV	, line 11a. S	See Form 990	, Part X,	line 1	0.				
	Description of property	(a) Cost or o	ther	(b) Cos	t or other	(c) A	ccum	ulated	ı	(d) Book	value	
		basis (investn	nent)	basis	(other)	de	precia	ation				
1a	Land											
	Buildings											
С	Leasehold improvements											
d	Equipment	I		1	4,423.		7	,84	9.	6	,57	4.
е	Other											
	. Add lines 1a through 1e. (Column (d) must e		X colum	n (R) line 1	(Oc.)				<b>•</b>	6	,57	4.

Schedule D (Form 990) 2020

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X. column (B), line 10c.)

Schedule D (Form 990) 2020 EDUCOPIA IN	STITUTE INC	20	-5648360 Page
Part VII Investments - Other Securities.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	e 11b. See Form 990, Part X, line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end	-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.	•		
Complete if the organization answered "Yes"	on Form 990. Part IV. line	e 11c. See Form 990. Part X. line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end	-of-year market value
(1)			•
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	e 11d. See Form 990, Part X, line 15.	
(a)	Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line  Part X Other Liabilities.	e 15.)	<b>)</b>	
Complete if the organization answered "Yes"	on Form 000 Dort IV line	a 11a or 11f Sac Form 000 Bort V line 05	
. (a) Description of liability	Off Form 990, Fart IV, line	FITE OF THE GET OF THE 23.	(b) Book value
			(b) Book value
(1) Federal income taxes (2) ACCRUED VACATION			61,482
1 CCDITED DELICETED CHILD			7,715
			1,059,684
			1,009,004
(7)			
( <i>t</i> ) (8)			
<u>(U)</u>			

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ....

Schedule D (Form 990) 2020

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

Par	t XI	Reconciliation of Revenue per Audited Financial St	atements With Revenue	per Return.	
		Complete if the organization answered "Yes" on Form 990, Part IV,	line 12a.		
1	Total	revenue, gains, and other support per audited financial statements		1	
2	Amou	nts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net u	nrealized gains (losses) on investments	2a		
b		red services and use of facilities			
С		veries of prior year grants			
d		(Describe in Part XIII.)	1 4 . 1		
е	Add li	nes 2a through 2d		2e	
3	Subtr	act line 2e from line 1		3	
4		nts included on Form 990, Part VIII, line 12, but not on line 1:	1 1		
а	Invest	ment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other	(Describe in Part XIII.)	4b		
С	Add li	nes <b>4a</b> and <b>4b</b>		4c	
5	Total	revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 1	2.)	5	
Pai	rt XII	Reconciliation of Expenses per Audited Financial S		es per Return.	
		Complete if the organization answered "Yes" on Form 990, Part IV,		ГТ	
1		expenses and losses per audited financial statements		1	
2		nts included on line 1 but not on Form 990, Part IX, line 25:	1 1		
а		ed services and use of facilities			
b		year adjustments			
С		losses			
d		(Describe in Part XIII.)	<u></u>		
_		nes 2a through 2d			
3		act line 2e from line 1		3	
4		nts included on Form 990, Part IX, line 25, but not on line 1:	1.1		
а		ment expenses not included on Form 990, Part VIII, line 7b			
b		(Describe in Part XIII.)	<u></u>	4.5	
		nes 4a and 4b			
5 Par	rt XIII	expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line Supplemental Information.	<u> 18.)</u>	5	
		descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	1.4: Part IV lines 1b and 2b: Pa	rt V lino 4: Part V lino 2: Part	
		4b; and Part XII, lines 2d and 4b. Also complete this part to provide		11 v, 1110 4, 1 art A, 1110 2, 1 art A	ν,
	20 and	1 45, and 1 are mi, into 24 and 45. Mos complete this part to provide	arry additional information.		

#### SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

## Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

2020 Open to Public Inspection

OMB No. 1545-0047

Name of the organization

EDUCOPIA INSTITUTE INC

Employer identification number 20-5648360

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

OR OTHER DISASTERS.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

FACILITATING COMMUNICATIONS AND COOPERATION AMONG THE METAARCHIVE

COOPERATIVE PARTICIPANTS TO IMPLEMENT DIGITAL STORAGE THAT WILL MEET

THEIR DIGITAL PRESERVATION NEEDS

EXPENSES \$ 71,788. INCLUDING GRANTS OF \$ 0. REVENUE \$ 80,881.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS PREPARED BY THE ORGANIZATION'S PUBLIC ACCOUNTING FIRM BASED ON INFORMATION PROVIDED BY MANAGEMENT. ONCE THE RETURN IS AVAILABLE, IT IS PROVIDED TO THE ORGANIZATION FOR FILING WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

THE ORGANIZATION HAS A CONFLICT OF INTEREST POLICY THAT COVERS THE BOARD OF DIRECTORS. THE POLICY PROVIDES THE BOARD OF DIRECTORS IS RESPONSIBLE FOR INTERPRETING THE DOCUMENT AND A CONFLICTED PERSON MUST NOTIFY A DIRECTOR PROMPTLY IF HE OR SHE KNOWS OF ANY MATERIAL VIOLATION. NO PERSON COVERED BY THIS POLICY MAY TAKE ACTION, FOR THEIR INDIVIDUAL PERSONAL BENEFIT TO THE DETRIMENT OF EDUCOPIA OR ITS CHARITABLE ACTIVITIES.

FORM 990, PART VI, SECTION C, LINE 19:

NO DOCUMENTS AVAILABLE TO THE PUBLIC.

FORM 990, PART IX, LINE 11G, OTHER FEES:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) 2020

Name of the organization  EDUCOPIA INSTITUTE INC	Employer identification number 20-5648360
CONSULTANTS AND CONTRACTORS:	
PROGRAM SERVICE EXPENSES	530,874.
MANAGEMENT AND GENERAL EXPENSES	22,951.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	553,825.
PAYROLL PROCESSING:	
PROGRAM SERVICE EXPENSES	0.
MANAGEMENT AND GENERAL EXPENSES	308.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	308.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	554,133.
FORM 990, PART XII, LINE 2C:  EDUCOPIA HAS A BOARD THAT REVIEWS FINANCIAL STATEMENTS ON  FOR EMMA'S RESPONSE) BASIS. EDUCOPIA HAD THEIR FIRST REVIE  FINANCIALS BY AN INDEPENDENT ACCOUNTANT FIRM IN 2020.	A (WAITING